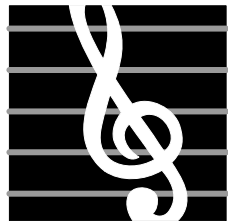
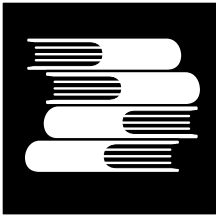


Davis Family Foundation 2015 Annual Report



History and Mission

The Davis Family Foundation is a public charitable foundation founded in 1986 by Mr. and Mrs. H. Halsey Davis of Falmouth, Maine, to support areas of particular interest to them. These areas are:

1. **Educational Organizations:** colleges, universities, and other educational institutions. (Grants are not made to public elementary and secondary schools, nor to schools that receive financial support from a church or other religious organization. Trustees will consider requests from other *educational organizations* whose purpose is to promote systemic change in education or provide innovative programs whose objectives are to improve education). The Foundation is particularly interested in three priority areas: early childhood education programs that promote school readiness and grade level reading by end of 3rd grade; Science, Technology, Engineering, and Math (STEM) programs that teach and engage students; middle school programs that offer effective alternative methods of education.
2. **Medical Organizations:** hospitals, clinics and medical research organizations. (Trustees will consider requests from other *similar* health organizations for programs designed to increase the effectiveness or decrease the cost of medical care.)
3. **Cultural and Arts Organizations:** organizations whose *customary and primary activity* is to promote music, theater, drama, history, literature, the arts or other similar cultural activities.

By agreement with the Internal Revenue Service, the Foundation is restricted in its grantmaking to the above three categories.

Policies and Application Procedure

The Foundation accepts applications only from educational, medical, and cultural/arts organizations that are tax-exempt under Section 501(c)(3) of the IRS code and not a private foundation under Section 509(a) of the code. The Foundation has a 509(a)(3) foundation status and is prohibited from making grants to other 509(a)(3) organizations. The Foundation will need evidence of the applicant's 501(c)(3) and 509(a) status for its files.

Geographic priorities: 1. Southern Maine; 2. Other parts of Maine; 3. Other parts of New England are a low priority.

The Foundation does not make grants to individuals, religious programs or fellowships. The Foundation does not normally provide support for annual giving campaigns or general operating needs (including ongoing salaries). Grants to endowment campaigns have a low priority. Unless there are compelling reasons to do so, the Foundation does not award multiple-year grants. Organizations that receive a grant are required to wait 24 months from the deadline date before submitting subsequent requests. In addition, declined applicants should not submit a request for the same project within 12 months from the deadline date.

Trustees meet in March, June, September and December to consider requests. The respective submission deadlines are February 10, May 10, August 10 and November 10. Applications for deadlines that fall on a holiday or weekend must be received by the next business day. The Foundation does not accept applications via e-mail. You may obtain an application form and submission guidelines by contacting the Foundation office or by visiting our website. Proposals are judged on their merits and in comparison to others received. The Foundation normally notifies applicants of the Trustees' decision within one week of each regular meeting, and applicants receiving grants may expect to receive payment within a month of notification. Organizations that receive grants from the Foundation are expected to submit completion reports.

Please direct inquiries, letters and grant requests to:

Davis Family Foundation
30 Forest Falls Drive, Suite 5
Yarmouth, ME 04096
Tel: 207 846-9132
www.davisfoundations.org

**Davis Family Foundation
Balance Sheet
December 31, 2015**

Assets

Cash	\$	37,530
Grant funds receivable		-
Due from related parties		53,693
Investments		<u>64,303,149</u>
Total assets	\$	<u>64,394,372</u>

Liabilities and Net Assets

Liabilities		
Accounts payable	\$	13,479
Due to related party		<u>-</u>
Total liabilities		13,479
Net assets		
Unrestricted net assets		<u>64,380,893</u>
Total liabilities and net assets	\$	<u>64,394,372</u>

Davis Family Foundation
Statement of Activities
Year Ended December 31, 2015

Changes in Unrestricted Net Assets	
Revenues and gains	
Return on investments	
Interest and dividends	\$ 806,979
Investment management and custodial fees	(212,214)
Realized gains on sale of investments	285,615
Net unrealized gains on investments	<u>(4,065,679)</u>
Total revenues and (losses) gains	(3,185,299)
Expenses	
Program services	
Grants, net of grants returned or reduced	2,478,115
Trustee fees	<u>26,250</u>
Total program services expenses	<u>2,504,365</u>
Management and general	<u>175,064</u>
Total expenses	<u>2,679,429</u>
Change in unrestricted net assets	(5,864,728)
Net assets, beginning of year	<u>70,245,621</u>
Net assets, end of year	\$ <u>64,380,893</u>

**Davis Family Foundation
Grants Made and Payable
During the Year Ended December 31, 2015**

Arts and Culture

A Company of Girls, Portland, ME Afterschool Arts Programming for Underserved Girls	\$10,000
Acorn Productions, Portland, ME Maine Playwrights Festival at Mechanics Hall	\$2,000
ArtVan, Bath, ME ArtVan Bath	\$10,000
Bangor Ballet, Bangor, ME Sleeping Beauty	\$7,420
Bay Chamber Concerts and Music School, Rockport, ME Trustee Challenge	\$5,000
Bowdoin International Music Festival, Inc., Brunswick, ME Technology and Equipment Upgrades	\$7,000
Bridgton Public Library, Bridgton, ME Weatherization of the Library	\$16,900
Brownfield Public Library, Brownfield, ME E-Books For Brownfield Public Library	\$550
Camden International Film Festival, Camden, ME Points North Engagement Summit: Sustainable Solutions	\$5,000
Caribou Public Library Foundation, Caribou, ME Archive Enhancement	\$10,000
Caterpillar Hill Initiative, Sedgwick, ME Caterpillar Hill Amphitheater	\$9,500
Chase Emerson Memorial Library, Deer Isle, ME Library Climate Control	\$10,300
Cherryfield Free Public Library, Cherryfield, ME It's All About E-Readers	\$3,299

Cherryfield-Narraguagus Historical Society, Cherryfield, ME Cherryfield Train Station Restoration	\$15,000
Citizens for Squirrel Point, Arrowsic, ME Restoration of Squirrel Point Light	\$20,000
Eastport Public Library Association, Eastport, ME Peavey Memorial Library Electronic Card Catalogue	\$10,000
Engine Inc., Biddeford, ME Compass Project's Design/Build Initiative	\$7,000
Everyman Repertory Theatre, Rockport, ME Collaborative Theater	\$10,000
Farnsworth Art Museum, Rockland, ME Art in Collaboration with Donald Saff	\$20,000
Fiddlehead Art & Science Center, Gray, ME Adult and Children's Theater & SINGERS Expansion Project	\$8,000
Figures of Speech Theatre, Freeport, ME The Little Match Girl Passion	\$15,000
Frances Perkins Center, Newcastle, ME Perkins Family Homestead	\$10,000
Friends of Congress Square Park, Portland, ME In the Square Festival	\$5,000
Friends of Parsonsfield Seminary, Parsonsfield, ME Restoring Doe Hall	\$11,301
Friends of the Eastern Promenade, Portland, ME Jacob Cousins Memorial Renovation	\$10,000
Friends of the Kotschmar Organ, Inc., Portland, ME Educational Outreach and Awareness Expansion	\$15,000
Friends of the Marsh River Theater, Brooks, ME Vinyl Siding for the Marsh River Theater	\$15,000
Good Theater, Inc., Scarborough, ME Regional Theater Premiere of "Act One"	\$5,000
Haystack Mountain School of Crafts, Deer Isle, ME Fab Academy Training for Students and Teachers	\$10,000

Henry D. Moore Parish House and Library, Steuben, ME Facilities and Grounds Restoration and Improvement	\$12,500
Historical Society of Wells and Ogunquit, Wells, ME Windows Repair and Replacement: Phase II	\$20,000
History House Association d.b.a. Skowhegan History House Museum & Research Center, Skowhegan, ME Preserving Two Unique Historic Collections	\$7,691
LARK Society for Chamber Music, Portland, ME Chamber Music Course	\$3,000
Lincoln County Historical Association, Inc., Wiscasset, ME Interpretive Educational Initiative	\$15,000
Lovell Historical Society, Lovell, ME Repair of the Kimball-Stanford House Ell	\$10,000
Mad Horse Theatre Company, South Portland, ME 30th Season Marketing Campaign	\$10,000
Mahoosuc Arts Council, Bethel, ME Synchronicity: A Western Maine Partnership	\$5,000
Maine Discovery Museum, Bangor, ME STEM Programming	\$14,500
Maine Forest and Logging Museum, Bradley, ME Renovation and Revitalization Project	\$15,000
Maine Historical Society, Portland, ME Industrial Creation: Maine's Legacy of Craft	\$25,000
Maine Irish Heritage Center, Portland, ME Master Plan	\$25,000
Maine Jazz Camp, Brooklyn, NY Maine Cultural Outreach Project	\$11,000
Maine Maritime Museum, Bath, ME The 50 Forward Campaign: Lobstering & The Maine Coast Exhibit	\$25,000
Maine Preservation, Yarmouth, ME Protect and Sell Program	\$15,000
Mayo Street Arts, Portland, ME Performance Series for Community and Youth	\$12,000
Midcoast Youth Theater, Brunswick, ME Summer Theater Productions for Students	\$5,000

Millinocket Historical Society, Millinocket, ME Phase II: Second Floor Renovation of the Millinocket Historical Society	\$15,000
Old Berwick Historical Society, South Berwick, ME Rally Round the Flagpole Campaign	\$5,000
Old York Historical Society, York, ME The Bulman Bed Hangings Project	\$10,000
Opera House Arts, Stonington, ME STEM to STEAM: A Community Arts Pathway for School Improvement	\$10,000
Oratorio Chorale, Brunswick, ME Prodigies Concert	\$2,500
Otisfield Historical Society, Otisfield, ME Old Town House Renovations	\$15,000
Palermo Community Library, Palermo, ME Parking Lot and Driveway Paving	\$13,670
Passamaquoddy Bay Symphony Orchestra, Eastport, ME Maine Composers: World Premiere of Three New Works	\$5,500
Poland Historical Society, Poland, ME Museum Addition Lighting	\$5,315
Portland Conservatory of Music, Portland, ME Community Outreach Support	\$10,000
Portland Lyric Theater, South Portland, ME HVAC Update	\$28,000
Portland Museum of Art, Portland, ME Your Museum, Reimagined: PMA Collection Reinstallation	\$50,000
Portland Opera Repertory Theatre, Portland, ME PORTopera's Summer Opera Festival	\$15,000
Portland Public Library, Portland, ME First Folio! The Book That Gave Us Shakespeare	\$35,000
Portland Stage Company, Portland, ME Portland Stage Education Programming	\$30,000
Portland Symphony Orchestra, Portland, ME Steinway Piano Repair	\$6,980

Prescott Park Arts Festival, Portsmouth, NH Supporting Public Art and Youth in Theatre	\$5,000
Rangeley Friends of the Performing Arts, Rangeley, ME Theater Projection Room Renovation	\$20,000
Rangeley Lakes Region Historical Society, Rangeley, ME Rangeley Boat Monument	\$10,000
Readfield Union Meeting House Company, Readfield, ME Restoration of Floor Substructure	\$35,000
Rufus Porter Museum, Bridgton, ME New Exhibits and Programs	\$10,000
Saco River Theatre, Bar Mills, ME The Restoration: A New Play Commission and World Premiere	\$7,500
Salt Bay Chamberfest, Damariscotta, ME Music Education Programs	\$5,000
Schoolhouse Arts Center, Standish, ME Upgraded Lighting Project	\$20,000
Seaglass Performing Arts, Kennebunk, ME An Evening of Reflection and Meditation	\$5,000
Seal Bay Festival, Vinalhaven, ME Seeing Sounds: Annual Festival	\$4,000
Seven Eagles Media Production, Bradley, ME Performance Arts Workshops	\$7,000
Southwest Harbor Public Library, Southwest Harbor, ME Summer Story Camp at the Library	\$3,000
Spruce Head Community Hall & Historical Association, Spruce Head, ME Community Hall Preservation Project	\$10,000
Strawbery Banke Museum, Inc., Portsmouth, NH Maritime Portsmouth: A New Permanent Exhibit	\$10,000
Sullivan-Sorrento Historical Society, Sullivan, ME Urann Historic Home Exterior Restoration	\$11,000
The Brick Store Museum, Kennebunk, ME Boosting Community Engagement at the Museum	\$3,535

The Music Hall, Portsmouth, NH Community Outreach Programs	\$10,000
The Public Theatre, Lewiston, ME Act One: Young Audiences Program	\$10,000
The Telling Room, Portland, ME Anthology Project: TIME	\$20,000
Town of Mount Vernon, Mount Vernon, ME Library Renovation and Expansion	\$25,000
Town of Swan's Island, Swan's Island, ME Restoration of the Oddfellow's Hall	\$10,000
Town of Windham, Windham, ME Windham Public Library Circulation Reconfiguration	\$25,000
Trustees of Bloomfield Academy dba Skowhegan Free Public Library, Skowhegan, ME Flooring for New Basement Rooms	\$15,000
United Society of Shakers, New Gloucester, ME Maine Native American Summer Market and Demonstration	\$6,200
Victoria Mansion, Portland, ME Reception Room Restoration	\$30,000
Vienna Union Hall Association, Vienna, ME Vienna Union Hall Restoration	\$13,750
Waterfall Arts, Belfast, ME Engage: Programming and Exhibition Activities For Youth and Families	\$8,850
Watershed Center for the Ceramic Arts Newcastle, ME Facilities for Program Expansion: Phase 1	\$14,600
Weld Free Public Library, Weld, ME Library Revitalization Project	\$15,000
Wells Branch Community League, Wells, ME Exterior Restoration and Winterization	\$19,150
Western Maine Play Museum, Wilton, ME Creating a Safe and Efficient Children's Museum	\$50,000

Wintergreen Arts Center, Presque Isle, ME	\$10,000
Wintergreen Arts and Education Programs	

Total Arts and Culture	\$1,219,151
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Education

Atlantic Challenge Foundation d.b.a. The Apprenticeshop, Rockland, ME Shop Building Renovation and Energy Update	\$20,000
Bates College, Lewiston, ME Museum of Art: Points of View Exhibit	\$10,000
Bigelow Laboratory for Ocean Sciences, East Boothbay, ME BLOOM Educator's Program	\$7,500
Bowdoin College, Brunswick, ME Art Museum: Earth Matters Exhibition	\$10,000
Breakwater School d.b.a. Breakwater Learning, Portland, ME Maine State Learning Program	\$30,000
Broadreach Family & Community Services, Belfast, ME Fostering Reading Readiness through Place-Based Nature Education	\$10,000
Catherine McAuley High School, Portland, ME Forging our Future Capacity Building Campaign	\$20,000
Center for Furniture Craftsmanship, Rockport, ME Woodworking Equipment	\$10,000
Challenger Learning Center of Maine, Bangor, ME More STEM for Maine Students	\$10,000
Cheverus High School, Portland, ME Digital Communication and Learner-Centered Initiative	\$40,000
Chewonki Foundation, Wiscasset, ME Collaborative Education Program	\$35,000
Child and Family Opportunities, Inc., Ellsworth, ME High Scope Literacy Resource Material	\$10,000

Cobscook Community Learning Center, Trescott, ME Cobscook Community High School Program Expansion	\$20,000
Community Bicycle Center, Biddeford, ME Kids Bike Factory	\$6,654
Island Institute, Rockland, ME Seaweed Aquaculture Curriculum Plan	\$15,000
Island Readers and Writers: An Initiative for Maine Children, Mount Desert, ME Building Educational Partnerships that Deepen Understanding	\$15,000
Junior Achievement of Maine, Inc., Portland, ME Financial and Career Skills for Middle School Children	\$15,000
Let's Get Ready, Boston, MA Maine Project	\$20,000
Lincoln County Children's Services dba Coastal Kids Preschool, Damariscotta, ME NAEYC Certified Toddler Classroom	\$10,000
Literacy Volunteers of America - Waterville Area, Waterville, ME Family Literacy Program	\$4,548
Mahoosuc Kids Association, Bethel, ME Science, Engineering, Technology and the Arts Afterschool Programs	\$10,000
Maine 4-H Foundation, Orono, ME Science and Literacy: FoodCorps	\$20,000
Maine Coast Waldorf School, Freeport, ME Remedial Reading Support	\$5,000
Maine College of Health Professions, Lewiston, ME Radiologic Technology Equipment Upgrade	\$35,000
Maine Mathematics and Science Alliance, Augusta, ME Virtual Coaching for Afterschool STEM	\$10,000
Maine Robotics, Orono, ME Equipment Infrastructure Upgrade	\$20,000
Maine Youth Alliance dba the Game Loft, Belfast, ME Coming of Age in America	\$5,000

North Yarmouth Academy, Yarmouth, ME North Yarmouth Academy Innovation Lab	\$25,000
Northeast Hearing and Speech Center, Inc., Portland, ME Five Books - Five Strategies	\$19,432
Peregrine Corporation dba STRIVE, South Portland, ME Increasing Assistive Technology to Tweens and Teens with Developmental Disabilities	\$25,000
Poland Spring Academy, Poland, ME Linguistic Elements Assimilation Program (LEAP)	\$10,000
Seacoast Waldorf School, Eliot, ME Middle School Expansion	\$25,000
Spirit Series, Inc., Yarmouth, ME Spirit Series Southern Maine Initiative	\$10,000
Spurwink Services, Portland, ME Sensory Room Project	\$15,000
The Landing School of Boatbuilding and Design, Arundel, ME Teaching Critical Education Technology	\$20,000
The Opportunity Alliance, South Portland, ME Early Learning Mentor Initiative	\$25,000
The Penobscot School, Rockland, ME Enhancing Language Learning through Culinary Activity	\$20,000
Tree Street Youth, Lewiston, ME Campaign For Growth	\$25,000
Wayfinder Schools, New Gloucester, ME Passages and Residential Programs	\$15,000

Total Education

\$658,134

Medical

American Red Cross of Maine - Southern Maine Chapter, Portland, ME New Bloodmobile Purchase	\$50,000
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Aroostook Medical Center, Presque Isle, ME County Dialysis Center Renovation (equipment)	\$44,500
At a Bend in the Road, Hartford, ME Program Building (building/renovation)	\$20,000
Blue Hill Memorial Hospital, Blue Hill, ME Clinical Education Simulated Patient Mannequin Purchase	\$33,000
Cancer Community Center, South Portland, ME Wellness and Healthy Living Education Program	\$10,000
Community Dental, Falmouth, ME Increasing Oral Health Access for Adults with Complex Special Needs	\$34,669
Hospice of Southern Maine, Scarborough, ME Closing the Gap: Increasing Hospice Education and Access in Southern Maine	\$10,000
Houlton Regional Health Services Foundation dba Health Services Foundation, Houlton, ME Phase I: Capital Equipment Needs for Houlton Regional Hospital	\$10,000
Jackson Laboratory, Bar Harbor, ME New England Leukemia and Lymphoma Translational Network Pilot	\$50,000
Kennebec Valley Family Dentistry, Augusta, ME Relocation and Expansion of the Dental Clinic	\$75,000
LifeFlight Foundation, Camden, ME LifeFlight: Saving More Lives	\$35,000
LincolnHealth, Damariscotta, ME Lincoln County Community Paramedicine Project	\$25,000
Mabel Wadsworth Women's Health Center, Bangor, ME Prenatal Care for Low Income Women	\$15,000
Maine Highlands Senior Center, Dover-Foxcroft, ME Maine Highlands Senior Center	\$35,000
Mid-Coast Health Net dba Knox County Health Clinic, Rockland, ME Dental Care for Neighbors in Need	\$26,000
New England Hemophilia Association, Dedham, MA Hemophilia Family Camp	\$5,000

Oasis Health Network, Inc. dba Oasis Free Clinics, Brunswick, ME Comprehensive Organizational Assessment	\$15,500
Oxford County Mental Health Services, Rumford, ME Promoting Care Integration through Electronic Health Record Implementation	\$22,000
Portland Community Health Center, Portland, ME Improving Health Care Efficiency	\$22,824
Sacopee Rescue Unit, Inc., Kezar Falls, ME Hydraulic Lift Ambulance Gurney	\$15,074
Shalom House, Portland, ME Art Therapy Program	\$10,000
Sunrise Opportunities, Machias, ME Dental Outreach Clinic	\$17,500
The Iris Network, Portland, ME Vocational Rehabilitation Training Center	\$25,000
United Cerebral Palsy of Maine, Bangor, ME Nurturing the Parents of Special Needs Children to Prevent Abuse and Neglect	\$9,403

Total Medical

\$615,470

TOTAL GRANTS

\$2,493,115

Davis Family Foundation

Trustees

David J. Bucci
Rebekah A. Bucci, Chair
Michael R. Currie
Samuel M. DiCapua
Edward L. Dilworth III
Tim Hussey
Ralph I. Lancaster, Jr.
Anne B. Pringle

Staff

Anne M. Vaillancourt, Executive Director
Kathryn L. Davidson, Program Officer
Lisa M. Smith, Grants Associate

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