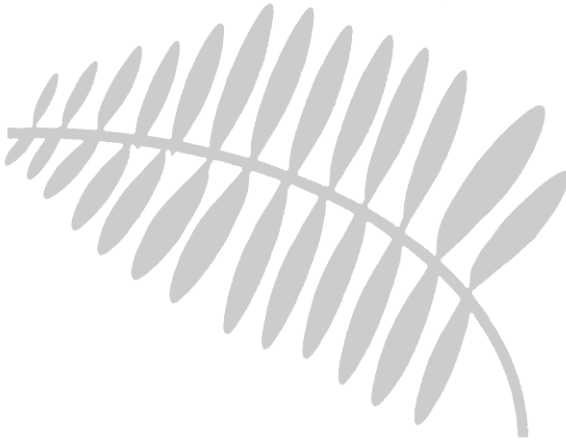


**Davis Conservation Foundation
2013 Annual Report**



History and Mission

The Davis Conservation Foundation is a public charitable foundation founded in 1989 by Mr. and Mrs. H. Halsey Davis of Falmouth, Maine, in support of their concern for protection of the environment and conservation of our natural resources. Its broad purpose is the wise utilization, protection and advancement of our physical environment and the different natural forms of life which inhabit it – including wildlife, sea life and mankind as they are impacted by the environment. The Foundation supports organizations whose areas of interest include projects and activities related to wildlife, wildlife habitat, environmental protection or outdoor recreation. Projects which strengthen volunteer activity and outreach/community involvement in the above categories are of particular interest.

Policies and Application Procedure

The Foundation supports only organizations that are tax-exempt under Section 501(c)(3) of the IRS code and not private foundations under Section 509(a) of the code. The Foundation has a 509(a)(3) foundation status and is prohibited from making grants to other 509(a)(3) organizations. The Foundation requires evidence of the applicant's 501(c)(3) and 509(a) status for its files.

The Foundation's highest geographic priority is Northern New England, particularly projects involving the Northern Forest and the Gulf of Maine. The next geographic priority is the remainder of New England, and only infrequently are grants made outside of New England.

The Foundation does not make grants to individuals, nor does it support annual giving campaigns, deficit reduction, scholarships, fellowships, loans or travel. The Foundation does not normally make multiple-year gifts. In order to support as many worthwhile organizations as possible, the Foundation discourages organizations that receive a grant from submitting subsequent requests within 24 months. In addition, declined applicants should not submit a request for the same project within 12 months.

The Trustees meet in May and November to consider requests. The respective submission deadlines are April 10 and October 10. Applications for deadlines that fall on a holiday or weekend must be received by the next business day. The Foundation does not accept applications via e-mail. You may obtain an application form and submission guidelines by contacting the Foundation office or visiting our website. Proposals are judged on their merits and in comparison to others received. The Foundation normally notifies applicants of the Trustees' decision within one week of each regular meeting, and applicants receiving grants may expect to receive payment within a month of notification. Organizations that receive grants from the Foundation are required to submit completion reports.

Please direct inquiries, letters and grant requests to:

Davis Conservation Foundation

30 Forest Falls Drive, Suite 5

Yarmouth, ME 04096

Tel: 207 846-9132

www.davisfoundations.org

Davis Conservation Foundation
Balance Sheet
December 31, 2013

Assets

Interest and dividends receivable	<u>\$ 16,935</u>
Investments	<u>20,739,972</u>
Total assets	<u>20,756,907</u>

Liabilities and Net Assets

Liabilities	
Accounts payable	\$ 11,010
Due to related party	31,417
Total liabilities	<u>42,427</u>
Net assets	
Unrestricted net assets	<u>20,714,480</u>
Total liabilities and net assets	<u>\$20,756,907</u>

Davis Conservation Foundation
Statement of Activities
Year Ended December 31, 2013

Changes in unrestricted net assets

Revenues and gains

Income on investments		
Contributions	\$	90,857
Interest and dividends		359,656
Investment management and custodial fees		(31,742)
Net realized gains on investments		1,220,482
Net unrealized gains on investments		<u>2,105,865</u>
Total revenues and gains		<u>3,745,118</u>

Expenses

Program services		
Grants		662,400
Trustee fees		15,000
Travel		288
Foreign Taxes		<u>6,079</u>
Total program services expenses		<u>683,767</u>

Management and general		<u>82,719</u>
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Total expenses		<u>766,486</u>
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Increase in unrestricted net assets		2,978,632
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Net assets, beginning of year		<u>17,735,848</u>
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Net assets, end of year		<u>\$ 20,714,480</u>
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Davis Conservation Foundation Grants Made and Payable During the Year Ended December 31, 2013

Allagash Wilderness Waterway Foundation, Bath, ME Capacity-Building for Support of Allagash Wilderness Waterway	\$10,000
Androscoggin River Watershed Council, Harrison, ME Improving Native Brook Trout Habitat	\$5,000
Appalachian Mountain Club, Boston, MA Recreation Infrastructure in Moosehead Lake Region	\$5,000
Atlantic Salmon Federation, Brunswick, ME Etna Pond Fishway	\$15,000
Belgrade Regional Conservation Alliance, Belgrade Lakes, ME Belgrade Wetlands Restoration	\$15,000
Bicycle Coalition of Maine, Portland, ME BikeMaine	\$5,000
Bigelow Laboratory for Ocean Sciences, East Boothbay, ME The Keller BLOOM Program - 25th Anniversary	\$5,000
Biodiversity Research Institute, Gorham, ME River Point Wildlife Monitoring	\$5,000
Boothbay Region Land Trust, Inc., Boothbay Harbor, ME Wayfarer Program	\$4,900
Carrabec High School, Anson, ME Carrabec Takes Back the Tap!	\$1,000
Center For Wildlife, Cape Neddick, ME Teaching Ecology Through the Eyes of the Wild	\$3,000
City of Bath, Bath, ME Climate Action Plan Implementation	\$5,000
City of Ellsworth, Ellsworth, ME Knowlton Community Park	\$10,000
City of Westbrook, Westbrook, ME Suckfish Brook Conservation Area (land acquisition)	\$7,000
Coastal Mountains Land Trust, Camden, ME Bald and Ragged Mountains Campaign: H. Wright (land acquisition)	\$10,000

Connecticut River Watershed Council, Greenfield, MA Bank Stabilization and Trail Protection	\$5,000
Downeast Salmon Federation, Columbia Falls, ME Headwaters Fisheries Restoration	\$15,000
Essex County Greenbelt Association, Inc., Essex, MA Wheeler Brook Farm Conservation Restriction	\$5,000
Falmouth Conservation Trust, Falmouth, ME Blackstrap Hill Preserve Trail Improvement Project	\$5,000
Flying Pond Improvement Association, Mount Vernon, ME Flying Pond Watershed Survey	\$7,500
Forest Guild - Northeast Region Office, Brunswick, ME Foresters for the Birds	\$8,000
Forest Society of Maine, Bangor, ME Moosehead-Seboomook Inholding Project (land acquisition)	\$10,000
Fracesttown Land Trust, Inc., Fracesttown, NH Brennan Brook Conservation Area (land acquisition)	\$7,500
Frenchman Bay Conservancy, Hancock, ME Study of the Economic Impacts of Conservation in Down East Maine	\$5,000
Friends of Casco Bay, South Portland, ME Measuring the Health of Casco Bay	\$10,000
Friends of Quarry Road, Fairfield, ME Trail Enhancement to Improve Public Use	\$10,000
Friends of Sears Island, Searsport, ME Expanding Recreational and Educational Use of Sears Island	\$5,000
Friends of the Maine Wildlife Park, Gray, ME Old Growth Pine Forest Restoration	\$2,100
Friends of the Merrimack River Greenway Trail, Concord, NH Merrimack River Greenway Trail Development-Phase 1	\$10,000
Friends of the North Branch Nature Center, Montpelier, VT Vermont Master Naturalist Program	\$2,000
Friends of the Presumpscot River, South Windham, ME Saccarappa Dam Fish Passage	\$10,000
Georges River Tidewater Association, Thomaston, ME St. George Estuary Water Quality Monitoring Program	\$10,000

Gloucester Maritime Heritage Center, Gloucester, MA Gloucester Harbor Watch	\$5,000
Great Pond Mountain Conservation Trust, Orland, ME To the Summit Campaign (land acquisition)	\$10,000
Great Works Regional Land Trust, South Berwick, ME North Berwick Farmland Conservation (conservation easement)	\$10,000
Green Mountain Conservation Group, Effingham, NH Ossipee Watershed Management Plan	\$5,000
Green Mountain Horse Association, South Woodstock, VT Trail and Open Space Preservation Program	\$5,000
Gulf of Maine Research Institute, Portland, ME Identification and Modeling of Alewife Stock Structure	\$10,000
Hidden Valley Nature Center, Alna, ME Sustainable Forestry Education Program	\$7,800
High Peaks Alliance, Strong, ME People and Wildlife in the High Peaks	\$2,000
Island Heritage Trust, Deer Isle, ME Lily Pond Phase II Project (land acquisition)	\$10,000
Lake Sunapee Protective Association, Sunapee, NH Beck Brook Stabilization and Restoration	\$5,000
Loon Echo Land Trust, Bridgton, ME The Perley Mills Community Forest Project	\$10,000
Mahoosuc Land Trust, Bethel, ME Stewardship Monitoring and Public Use Programs	\$8,000
Maine Adaptive Sports and Recreation, Newry, ME Maine Adaptive Winter Equipment Initiative	\$5,000
Maine Audubon Society, Falmouth, ME Preserving Wild Eastern Brook Trout's Last Stronghold	\$15,000
Maine Coast Heritage Trust, Topsham, ME Long Point Conservation Project	\$20,000
Maine Timber Research and Environmental Education Foundation, Augusta, ME Environmental Education Outreach	\$7,500
Manomet Center for Conservation Sciences, Brunswick, ME Clear Water Carbon Fund	\$5,000

Merrimack County Conservation District, Concord, NH Conservation Days (environmental education)	\$2,000
Merryspring, Inc., Camden, ME Environmental Education Through Facilities Management	\$3,000
Mount Desert Elementary School, Northeast Harbor, ME Growing Gardens, Growing Minds	\$5,000
National Audubon Society, Ithaca, NY Restoring Roseate and Least Tern Nesting Habitat	\$10,000
National Wildlife Federation, Montpelier, VT Building a Diverse and Stronger Wildlife Constituency	\$5,000
Natural Resources Council of Maine, Augusta, ME Protecting Maine's Watersheds	\$10,000
Nature Conservancy, Maine Chapter, Brunswick, ME Flagship Preserves	\$16,000
Nature Conservancy, New Hampshire Chapter, Concord, NH Let's Grow Green Hills (land acquisition)	\$10,000
New England Institute for Landscape Ecology, Canaan, NH Conserving Grassland Bird Habitat	\$1,250
Nobleboro Historical Society, Nobleboro, ME Damariscotta Mills Fish Ladder Restoration	\$15,000
Northern Forest Center, Concord, NH Advancing Community Forest Ownership	\$15,000
Northern Maine Development Commission, Caribou, ME Household Hazardous Waste Collection	\$1,600
NorthWoods Stewardship Center, East Charleston, VT Kingdom Heritage Lands Unknown Pond Trail	\$8,000
Pemaquid Watershed Association, Damariscotta, ME Developing Plans for Nature Preserves	\$5,450
Penobscot East Resource Center, Stonington, ME Pilot Ecosystem Management in Eastern Maine	\$15,000
Portland Trails, Portland, ME Community Volunteer Engagement	\$10,000
Project SHARE, Eastport, ME Student-Powered Stream Habitat Restoration	\$10,000

Rippleeffect, Inc., Portland, ME Cow Island Environmental Leadership Program	\$5,000
Southeast Land Trust of New Hampshire, Exeter, NH Conserving the John Prescott Chase Farm (land acquisition)	\$10,000
Southern Maine Conservation Collaborative, Portland, ME Stewardship Program Service Package	\$5,000
The Sustainability Lab, Yarmouth, ME The Semester on Sustainability	\$10,000
Three Rivers Land Trust, Acton, ME Trails2Conservation	\$7,000
Town of Cornwall, Cornwall, VT Natural Resources Inventory	\$2,000
Town of Eaton, Eaton, NH Foss Mountain Trail Rehab	\$5,000
Town of Swan's Island, ME, Swan's Island, ME Mill Pond Park Shade Trees	\$2,400
Town of Union, Union, ME Riverside Park (10/31/13 Reallocation to improve an existing park)	\$5,000
Trust for Public Land-Vermont, Montpelier, VT Partnership for the Green Mountains	\$10,000
University of Southern Maine, Portland, ME Restoration Monitoring of the Presumpscot River	\$5,000
Upper Valley Trails Alliance, Norwich, VT Town and Community Trail Services Expansion	\$5,000
Vermont Natural Resources Council, Montpelier, VT Planning Development with Wildlife Habitat in Mind	\$10,000
Vermont River Conservancy, Montpelier, VT Forest Protection and Campsite Development	\$5,000
Vermont Youth Conservation Corps, Inc., Richmond, VT Educating Youth through Conservation	\$10,000
Viles Arboretum, Augusta, ME Hike, Learn and Interpret Initiative	\$5,400
Vinalhaven Land Trust, Vinalhaven, ME Creation of the Tiptoe Mountain Preserve (land acquisition)	\$10,000

Waban Projects, Inc., Sanford, ME Commons Environmental Education Center	\$5,000
Western Mountains Charitable Foundation d.b.a Maine Huts and Trails, Kingfield, ME Youth Environmental Programs	\$10,000
Wilderness Guides Outdoor Education Fund, Augusta, ME Building Capacity for Educational Programming	\$5,000
Woods Hole Oceanographic Institution, Woods Hole, MA Fisheries Restoration in Downeast Maine	\$15,000
Total Grants:	\$ 662,400

Davis Conservation Foundation

Trustees

Thomas M. Armstrong, Jr.
David J. Bucci, Chair
Rebekah A. Bucci
Andrew A. Cadot
Thomas S. Deans
Jameson S. French
Anne C. J. Hayden
Horace A. Hildreth, Jr.

Staff

Anne M. Vaillancourt, Executive Director
Roxanne Miller, Program Officer
Kathryn Davidson, Grants Associate

*Member of
Association of Small Foundations
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Maine Philanthropy Center*